# First Step- Access Your Payment Methods

### Navigating to direct deposit screen-

Me	My Client Groups	Benefits Administration	Payroll	Contract I	Vanagement	Supply Chain Plan	ning Product Mana	>
1	TIONS	APPS		_				
	Personal Details	<b>A</b>	2			R	1	
	Document Records	Directory		ay	Absences	Personal Information	Benefits	
	Identification Info							
	Contact Info	ප - ප		J		+		
	Family and Emergency Contacts	Social	Expe	enses	Skills and Qualifications	·		
Show M	ore							
	Document Delivery Preferences	Payslips			Payment Methods		Year-End Documents	
	Set up preferences for delivering documents.	View, print, dowr current and past contain gross pa and other inform	nload and search payslips, which y, net pay, taxes lation.		Define and a sala payments payment t	ny s mount	View, print, download and search year-end documents for current or prior tax years.	
	Tax Withholding				Choo: 	se "Payment lethods"		
	Go here to update your federal and state income tax withholding Check this information when you personal or financial situation	3- 17						

## Second Step- Setup a New Direct Deposit





#### 1. Account Number: Enter account number

2. Account Type: Select one of the three options from drop down arrow



### 3. Find your Bank – Click drop down arrow beside BANK and click Search (do not enter your routing number here)



#### Select ADVANCED



#### Select drop down arrow beside BANK NAME

Search and Sele				×	
Search					<u>B</u> asic
Bank Name	Starts with		~		
Bank Code	Starts with		~		
		Search	Reset	Add Fields <b>▼</b>	Reorder
Bank Name		E	Bank Cod	e	
No rows to display					
				OF	Cancel

# Select the word CONTAINS

Search and Sel	ect: Bank		×	
Search		Bank Name Operator	<u>B</u> asic	
Bank Name	Starts with	~		
Bank Code	Starts with			
Duint Obuo	Ends with			
	Equals	Reset Add Fields ▼	Reorder	
Bank Name	Does not equal	nk Code		
No rows to display	Less than			
	Greater than	ОКС		
	Less than or equal to			
	Greater than or equal to			
	Between			
	Not between	.38 USD		
	Contains			
	Does not contain			
	ls blank			
	ls not blank			

Search and Sele	ect: Bank		×
Search			Basic
Bank Name	Contains	~ 051000017	×
Bank Code	Starts with	Search Reset Add Fields ▼	Enter your bank routing number in this box and click
Bank Name No rows to display		Bank Code	search
			DK Cancel

The bank name will populate as shown in the next screen shot.



#### Click the drop-down arrow beside BANK BRANCH



#### Click on the name of the bank



#### The bank branch field will populate as shown below





## Final Step- Select Your Payment Method

Note: If you do not complete the My Payment Methods step, the direct deposit will not be active for payroll processing.

My Payment Methods	Click here to add a new payment method	- Add
After you click add, this box will display. Required fields marked with asterisk **		
My Payment Methods		Don't forget to enter the amount or percentage of your deposit here.
*What do you want to call this payment method?	*Payment Amount 3 Percentage ~	Save Cancel
*Payment Type Direct Deposit 2	*Bank Account	~

- 1. What do you want to call this payment method? Employee can name this whatever they choose (checking, savings, Christmas, etc)
- 2. Payment Type: Direct Deposit
- **3. Payment Amount**: Select one of the two options (percentage or amount) from the drop-down box and enter the amount or percentage.
- 4. Bank Account: Select one from the list of your bank accounts.

<mark>Click SAVE</mark>